



CONTACT

JIMMY KANSELA | General Manager | Canada
jimmykinsela@paragonconsult.org | +1 (647) 544-6054

JEROME MIKOMBO | Managing Partner | United States
jeromemikombo@paragonconsult.org | +1 (704) 775-6101

contact@paragon-consult.org | www.paragon-consult.org

Canada | 1100 King Street West, TORONTO, ON M6K 1E6
United States | 516-D River Hwy., Mooresville, NC 28117

PARAGON CONSULT Inc

Professional preparation. Protected relationships. Aligned partnerships.



PARAGON CONSULT Inc

STRATEGIC MINING ADVISORY & INVESTMENT FACILITATION

Connecting African Mining Opportunities with Global Investment Capital

1

PRIMARY FOCUS

Copper, cobalt, gold and strategic-mineral opportunities

2

INVESTOR VALUE

Screened mandates, investment readiness and coordinated diligence

3

GEOGRAPHIC BRIDGE

African mining assets connected with international capital partners

Who We Are

Paragon Consult Inc is a Canadian-incorporated mining advisory and investment-facilitation firm with operations in Canada and the United States. We work with mining asset owners and permit holders to identify, initially screen, and pre-

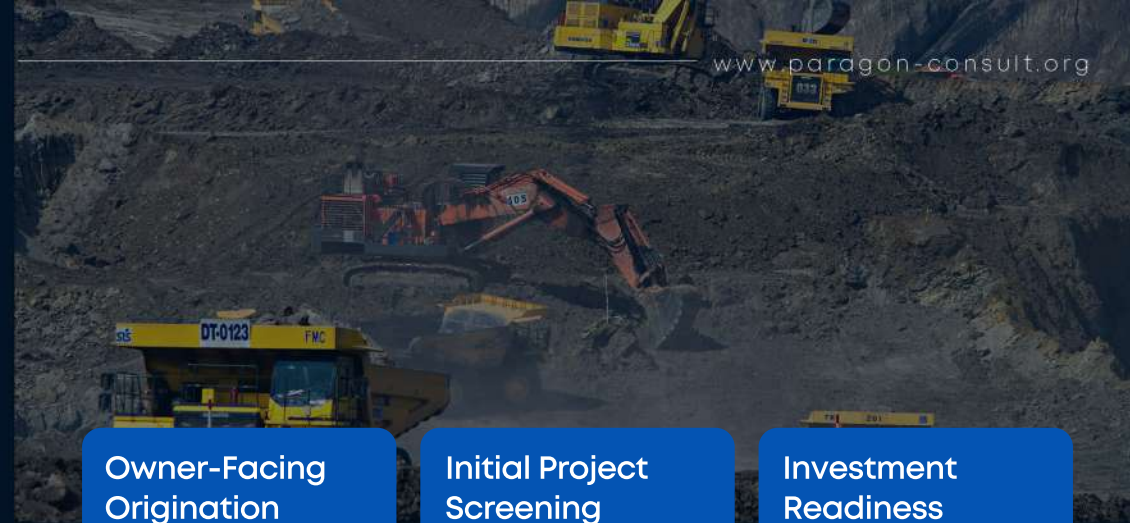
for engagement with qualified international investment and strategic partners. Our primary focus is the Democratic Republic of Congo, complemented by selected mandates elsewhere in Africa, including Ghana and Central Africa. We support projects ranging from

permitted early-development assets to near-production and operating opportunities.

Our Positioning

Paragon operates at the intersection of project ownership, mining-sector knowledge, and international capital.

Our role is to improve the quality of the opportunity presented to potential partners and maintain disciplined coordination from initial screening through due diligence and commercial discussions.



Owner-Facing Origination

Maintain direct working relationships with asset owners, permit holders, and authorized project representatives.

Initial Project Screening

Review permit status, ownership information, development stage, technical documentation, capital requirements, and commercial rationale.

Investment Readiness

Organize available information into credible teasers, executive summaries, presentations, and preliminary data-room structures.

Partner Alignment

Introduce opportunities only to capital and strategic partners whose investment criteria reasonably align with the project.

Transaction Coordination

Coordinate information flow, management discussions, diligence requests, and negotiations while preserving accountability among stakeholders.

How We Work with Institutional Partners

Paragon does not seek to duplicate the role of an institutional investment platform, technical adviser, legal counsel, or regulated financial intermediary. We collaborate with qualified partners whose capabilities may include institutional preparation, governance alignment, technical and commercial diligence, capital structuring, project development, and access to investment committees or principal capital.

PARAGON CONSULT Inc	INSTITUTIONAL / STRATEGIC PARTNER
Project origination and owner relationship	Institutional assessment and investment criteria
Preliminary screening and documentation	Specialist diligence and risk evaluation
Local and stakeholder coordination	Governance, capital, and transaction structuring
Continuity through discussions	Investment committee, capital partner, or co-investment process

CORE CAPABILITIES

Opportunity Identification

Identify legally permitted mining assets and operating opportunities with credible commercial potential.

Project Packaging

Prepare executive summaries, investment profiles, presentations, and preliminary information checklists.

Investment-Readiness Review

Identify material information gaps and organize technical, legal, corporate, operational, and financial documentation.

Investor & Partner Alignment

Engage qualified strategic investors, family offices, private capital, mining companies, and institutional platforms aligned with the project profile.

Due-Diligence Coordination

Facilitate communication and document flow during technical, legal, financial, ESG, and commercial review.

Transaction Support

Support discussions involving equity investment, joint ventures, acquisitions, earn-ins, strategic partnerships, and development funding.

CURRENT MANDATE PROFILE

Paragon's mandate pipeline includes opportunities at different stages of maturity. Individual projects are presented only after preliminary screening and confirmation that the receiving party's criteria are reasonably aligned.

CATEGORY

TYPICAL PROFILE

CAPITAL OBJECTIVE

Operating / Near Production

Existing activity or near-term production pathway with supporting operational information.

Expansion, equipment, working capital, or strategic partnership.

Permitted Development

Exploitation-permit or comparable legally established asset requiring further development.

Studies, mine development, processing, infrastructure, or staged funding

Advanced Exploration

Defined targets and supporting geological work with a credible permit pathway.

Drilling, resource definition, technical studies, or strategic acquisition.

GEOGRAPHIC AND COMMODITY FOCUS

- Primary jurisdiction: Democratic Republic of Congo
- Selected additional markets: Ghana and Central Africa, subject to mandate and screening
- Priority commodities: copper, cobalt, gold, and other strategic minerals



DISCIPLINED ENGAGEMENT PROCESS

1

Mandate Confirmation

Confirm the owner's authority, Paragon's role, project attribution, confidentiality requirements, and intended transaction objective.

2

Preliminary Screening

Review permit and corporate information, project stage, available technical work, capital requirement, use of funds, and principal risks.

3

Investment Readiness

Prepare concise investor materials, identify missing information, and organize the preliminary diligence package.

4

Partner Qualification

Assess strategic fit, jurisdiction and commodity appetite, ticket size, stage preference, and engagement process.

5

Protected Introduction

Share information in stages under appropriate confidentiality and non-circumvention protections.

6

Diligence Coordination

Coordinate management presentations, questions, document requests, site-visit planning, and specialist review.

7

Commercial Progression

Support the parties as they evaluate transaction structure, responsibilities, timing, and mutually acceptable terms.

ENGAGEMENT PRINCIPLES

Confidentiality	Project information is disclosed progressively and only to appropriately qualified parties.
Project Attribution	The originating relationship, authorized representatives, and each party's role should be documented before sensitive disclosure.
Independent Review	Investors remain responsible for independent technical, legal, financial, environmental, social, and commercial due diligence.
Aligned Interests	Engagement structures and compensation should be agreed in writing and tied to clearly defined responsibilities.



LEADERSHIP AND DELIVERY EXPERIENCE

JIMMY KANSELA

General Manager | Canada

Supports Paragon's Canadian presence, international relationship development, mandate coordination, and engagement with project stakeholders and prospective strategic partners.

+1 (647) 544-6054

jimmykinsela@paragonconsult.org

Canada | 1100 King Street West,
TORONTO, ON M6K 1E6

Jimmy Kinsela

JEROME MIKOMBO

Managing Partner | United States

Mechanical engineer and senior project-management professional with more than three decades of experience across mining, minerals processing, aggregates, and heavy industrial projects in Africa and the United States. His background includes EPC/EPCM delivery, multidisciplinary coor-

cal-commercial evaluation, and engagement with owners, engineers, contractors, and equipment suppliers

+1 (704) 775-6101

jeromemikombo@paragonconsult.org

United States | 516-D River Hwy.,
Mooresville, NC 28117

Jerome Mikombo

Why Work with Paragon



Mining & Project Knowledge

Practical understanding of mining and processing projects, development-stage



DRC Relationships

Access to mining asset owners, permit holders, project representatives, and local stakeholder networks.



International Bridge

A Canada-U.S. presence supporting communication with international capital and strategic partners.



Owner Continuity

Consistent owner-facing coordination from initial presentation through diligence and commercial discussions



Responsible Process

Emphasis on transparency, confidentiality, documented mandates, independent diligence, and aligned interests.

Our Objective

To transform credible mining assets into well-prepared investment opportunities and facilitate partnerships capable of creating durable value



Governance, Compliance and Disclaimer

Paragon Consult Inc acts as an independent mining advisory and investment-facilitation firm. Unless expressly agreed in writing, Paragon does not own the mining assets it presents, does not make investment decisions on behalf of third parties, and does not provide legal, tax, regulated

advice. Paragon's activities are limited to strategic advisory support, project preparation, relationship facilitation, information coordination, and transaction support consistent with applicable law and the terms of each written engagement. Any securities-related activity, regulated placement activity, legal work, engineering certification, reserve or resource verification, valuation, or other specialist service must be performed by appropriately qualified and, where required, licensed professionals. All projects and investment opportunities remain subject to independent verification and comprehensive technical, legal, financial, environmental, social, governance, tax, sanctions, anti-money-laundering, anti-bribery, beneficial-ownership, and commercial due diligence by the participating parties and their advisers. Nothing in this company profile constitutes an offer to sell, a solicitation to purchase, or a recommendation concerning any security, asset, or investment. Project information is provided separately, under appropriate confidentiality arrangements, and solely for preliminary evaluation by qualified parties.